



GROWTH BLUE

BLUE ECONOMY

INVESTMENT FUND

EXECUTIVE PRESENTATION

2024

Strictly private and confidential



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GROWTH BLUE

FUND OVERVIEW



Growth Blue is a Private Equity fund following a growth strategy, focused exclusively on SMEs and Mid Caps operating in the “Blue Economy” sector, with the purpose of using ocean resources in a sustainable way, for economic growth

Growth Blue Fund



- The **Blue Economy** is generally defined as all the economic activities related to oceans, seas and coasts.
- Growth Blue was awarded with an **investment from the European Investment Fund (EIF)**, following a competitive process and is currently raising capital from **private investors**.



- The Blue Economy is considered a strategic area by the European Commission and the Portuguese Government, **being an important driver for the EU Green Deal**.
- Growth Blue is a **sustainability portfolio product offering standard private equity returns**.

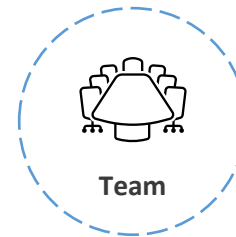


- The Fund will invest >85% in Portugal, a country with several competitive advantages, such as its **geographical position, a large exclusive economic zone** and a strong tradition in **sea-based economy**.
- International investors pay **0% taxes on Private Equity returns**.

GP Capital



- **Growth Partners Capital** – (GP Capital) is currently managing more than €200 million of assets in 4 Private Equity Funds.



- **GP Capital** has a unique **Iberian team**, with a deep expertise in maritime affairs, a strong track-record as investors, as well as experience in leadership positions in global companies.



- **GP Capital**, has 13 companies in its Portfolio across several sectors: Renewables, Logistics, IT, Health Services, Food, Metallurgy among others.

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KEY TERMS



General Structure	Management company	Growth Partners Capital, S.A. a Private Equity firm (SCR) officially licensed by the Portuguese regulator – CMVM
	Target size	€50.0m The Fund was awarded with an investment from the European Investment Fund of €28.0m
	Term	10 years from the initial closing
	Investment Period	5 years from initial closing (3 + 1 + 1) Initial closing expected for Q1 2024
	Auditor	Deloitte

Investors	Target investors	European Investment Fund – Anchor investor with €28.0m ticket National and International private investors (Management Team will invest up to 4% with a minimum of €1.5m)
	Minimum commitment	€0.05m

Investment	Investment Focus	SMEs and MidCaps integrated in Blue Economy sectors’ value chain with solid track record and positive EBITDA The Fund follows a growth strategy, supporting with capital and management the business plan of portfolio companies 100% Blue Economy >85% in Portugal
	# Deals	Depending on the size of the Fund, 8 to 12 transactions



www.growthpartners.capital

This memorandum has been prepared to provide general information on the Growth Blue Fund to potential investors who have shown interest in a potential investment in the Fund and it does not purport to contain all the information that any such potential investor may require. It does not, therefore, replace the reading of the full fund documentation and contractual documents which will be made available in final form to investors. Growth Capital Partners believes the information contained in this Private Placement Memorandum, which has been prepared in good faith based on sources Growth Capital Partners deems reliable, to be accurate in all material respects as of the date hereof. Growth Capital Partners does not, however make any representations or offer any guarantees as to its completeness or accuracy. Potential investors should conduct their own due diligence, investigation and analysis of the general partner and the fund. This Private Placement Memorandum is still in draft form and may be subject to amendments and adjustments, specifically as a result of the ongoing discussions with potential investors. It is being made available to facilitate early engagement with prospective investors.

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